


1.4.1	FISCAL PLANNING AND MANAGEMENT	Effective: 07/93 Revised: 03/09 Reviewed/Approved by Bd. of Dir.: 06/22  Kirk Davis, President/CEO
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Policy Statement:

Lakemary Center (LMC) is committed to promoting fiscal stability through strategic long-range planning, environmental analysis of political, economic and demographic trends, informed budgeting and effective risk management.

LMC is committed to conducting its fiscal affairs in accordance with responsible business practices and legal requirements, and to providing quality services which are cost effective and consistent with LMC’s mission.

Policy:

LMC fiscal affairs are guided by an annual budget which is developed with input from professional and administrative employees and is approved by the Board of Directors. LMC strives to provide services in a cost effective manner by avoiding unnecessary duplication and by seeking natural supports and other community services.

Policy reference: None

Procedure reference: Accounting Departmental Procedure Manuals

Application: All Services